



MEETING AT A GLANCE

SEPTEMBER 2000

MEMORANDUM OF COVERAGE CHANGES PROPOSED

The Claims and Coverage Committee is reviewing the Excess Liability Memorandum of Coverage. This is a process that has been done periodically to address member coverage questions. Some of the issues being reviewed include:

- ?? Whether third party insurance should be permitted to satisfy SELF's SIR. Currently it is not counted towards the SIR.
- ?? Clarification of how coverage applies where an occurrence affects multiple members and the SIR may be shared. Current coverage requires full payment by members with commercial insurance.
- ?? Clarification of employment practices coverage. Current coverage excludes intentional acts.

Part of this project included a review of members' coverage changes that have occurred. SELF's insurance consultant, Marilyn Kelley of Driver Risk Services, has reviewed the coverage documents of ASCIP, Northern California Relief and is looking at the Coregis policy. Her comparison is available. If you are interested in a copy contact the SELF office.

AUDITED FINANCIAL STATEMENTS ACCEPTED

The Board accepted the unqualified audited financial report as presented by Perry-Smith LLP. In addition to indicating that there were no departures from the generally accepted accounting principles, the report stated that the auditors found SELF in compliance with Government Auditing Standards with no material weakness in internal controls. The auditors also reviewed the effect discounting reserves had on the financial statements.

Our unaudited financial report is on our website at www.selfjpa.org. The audited report is available. We will be incorporating the complete financial report into an annual report to be distributed in December.

DATA COLLECTION PROCESS CONTINUES

SELF collects loss data from members primarily for our actuarial study. Because we represent 90% of the California schools, we also use the data to assist in legislative endeavors that benefit schools and the public sector.

The due date for data submission is October 10, 2000. This year, we will be processing the data directly.

IT'S TIME TO MARK YOUR CALENDARS

This fall's member events include...

CAJPA Conference Member Reception

SELF is co-hosting a members' reception with our service providers on Tuesday, September 19th, 5:30 – 7:30 pm. before the annual CAJPA conference in South Lake Tahoe. The reception will be on the second floor of the Harrahs Hotel. The reception is inspired by the Olympics. There will be events for those who wish to participate.

Innovative Solutions Award

SELF wants to recognize claims managers at a special luncheon in October. Awards will be given to all participants who share their key cases in three categories – Success Stories, Lessons Learned, and Innovative Solutions.

Liability claims administrators will be awarded on the 25th; workers' compensation claims administrators on the 26th. Claims administrators from around the state will be on hand talking about their cases. Call SELF if you're interested.

'When Bad Things Happen to Good Schools 2000: Hiring, Disciplining and Termination for Supervisors'

Two one-day, risk management workshops are being scheduled for Ontario and Sacramento on November 1 and 2. These workshops will focus on hiring, firing and evaluating employees. There will also be discussion on employment liability and how to reduce claims from retaliation. Last year's workshops were well attended and we expect to have increased level of participation this year.