



MEMORANDUM

To: SELF Members

From: Dave George, Chief Executive Officer

Date: March 30, 2026

Subject: AB 218 Liability Funding Update

We are pleased to report that no additional assessment was declared at the SELF Board of Directors meeting on March 20.

After reviewing the latest actuarial data, the board determined that the assessment declared in March 2025 provides sufficient funding to meet current obligations.

That assessment was structured to cover two fiscal years. Districts had the option of paying in two installments: 50% in 2025/26 and 50% in 2026/27 or paying in full to receive a 3% discount.

Statements will be issued in late spring, advising each member of their outstanding balance. If your district has paid in full, you will receive a statement reflecting a \$0 balance.

It is important to remember that claims continue to be filed against districts as a result of AB 218. In addition to the 3-year open window, ending 12/31/2022, there was a simultaneous change in the statute of limitations from age 26 to age 40. These are the claims we are now seeing. We strongly encourage members to continue forecasting this expense in multi-year projections until all AB 218 claims and related costs are fully resolved.

The SELF Board will continue to review funding needs annually in March and keep you informed so you can budget in a timely manner for the costs of the AB 218 claims.

For more information on AB 218, including prior communications, please visit the AB 218 Resources page on our website. For any questions not addressed in those documents, please contact us at info@selfjpa.org.